



Calibre CPA Group's labor union specialists provide solutions to the challenges facing labor organizations in their day-to-day operations as well as furnish guidance for their unique regulatory and reporting requirements.

Labor Organization Specialists





With offices in Washington, DC and Chicago, IL, Calibre CPA Group, PLLC was founded by several CPAs on a commitment “to provide services of a superior calibre.”

Value-Added Accounting and Tax Services for Labor Organizations

Calibre CPA Group has been working with the labor community for over 80 years. Our experienced professionals are trained to understand the special regulatory and reporting requirements under which labor organizations like yours operate. Our value-added recommendations also enable our clients to strengthen internal controls and enhance administrative efficiencies.

Your labor organization will benefit from our thorough understanding of relevant Department of Labor (DOL) and Internal Revenue Service (IRS) regulatory and reporting requirements. We also offer a wealth of seminars and webinars on labor topics such as compliance with the Labor Management Reporting and Disclosure Act of 1959, reporting requirements of the DOL Form LM-2 and IRS Form 990, agency fee calculations, financial and accounting policies and procedures and political contribution reporting.

We Take a Hands-On Approach

Our dedicated team is known for their responsive, hands-on approach. Our professionals work with labor clients ranging from small local unions to large international unions, in a variety of industries. We help our clients maximize the effectiveness and efficiency of their financial and accounting operations and we can do the same for your organization.



Calibre CPA Group strives to exceed your expectations.

Our partners and senior management are committed to being actively involved and to providing the highest quality service. We assure you of staff continuity, advanced and efficient technology and custom audit programs that incorporate the unique accounting and compliance requirements governing labor organizations.

At Calibre CPA Group, we provide the following services for our labor clients:

Assurance Services

With increasingly complex regulatory and compliance requirements, you need financial advisors who can provide a complete spectrum of assurance services. Calibre CPA Group has the depth and breadth of experience needed to ensure that your financial operations run smoothly and that your financial statements are materially correct and compliant.

Our experienced professionals start by getting to know your labor organization and understanding what risks you face. We can provide you with comprehensive assurance services that meet your unique needs.

Accounting and Financial Services

At Calibre CPA Group, we understand the unique accounting and financial needs of labor organizations. Our experienced professionals can help you with a range of critical needs, including accounting, bookkeeping, accounts payable and many other financial services.

“Personally, I have been involved with Taft-Hartley labor organizations and related benefit plans since 1980 and have had the opportunity to work with many great labor organizations, who put their members first.”

– Howard Simon, CPA | Partner

Tax and Advisory Services

Hundreds of labor organizations throughout the country depend on Calibre CPA Group to provide comprehensive, high-quality tax and advisory services. Our tax consulting services and tax preparation services include the following:

- Preparation of labor filings
- Tax-exempt return preparation and e-filing
- Transaction analysis
- Unrelated Business Taxable Income – Analysis and preparation of federal and state returns
- Legal and regulatory updates
- Representation before federal, state and local agencies

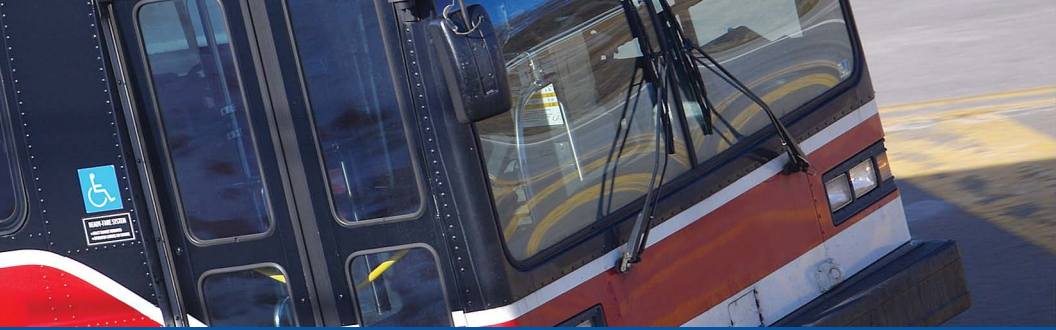
Internal Auditing and Forensic Consulting Services

Calibre CPA Group, a CPA firm that has extensive experience serving hundreds of labor organizations across the U.S., can provide the full spectrum of internal audit services that allow you to have confidence in and demonstrate your organization’s financial health to all of your many stakeholders.

We can help you with designing a proper internal control structure to deter fraud, penalties and litigation by working proactively to ensure that your organization follows best practices in governance, internal controls and reporting. Our services include forensic audits, forensic accounting, investigative accounting and more.

**For more information about how we can help your organization succeed, please contact us:
866.464.2839 | calibrecpa.com**





Our Labor Organization Capabilities Include:

- Assurance Services
- Accounting and Financial Services
- Tax and Advisory Services
- Internal Auditing and Forensic Consulting Services



integrity

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or our Labor Services, contact us:
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Our Mission

To help our clients accomplish their goals by providing the highest quality accounting, audit, tax and related professional services. We understand that responsiveness and personal attention to every client are critical to our shared success. We continually strive to provide exceptional, industry specific service while promoting a dynamic work environment that is rewarding professionally and personally for all our employees.

The responsive, personal attention we provide for each client, regardless how large or small, is the key to our approach. Each member of our highly trained, experienced staff of CPAs, accounting professionals and business advisors works face-to-face with clients. That one-on-one interaction, which can be hard to find at other accounting firms, is centered on meeting your needs and helping you plan for the future success and financial stability of your organization.



Connected. Committed. All year long.