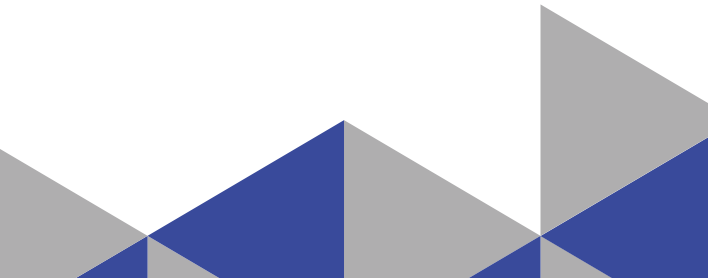




# ASSOCIATIONS AND OTHER NOT-FOR-PROFITS

DELIVERING A DIFFERENCE



## ABOUT US

Calibre CPA Group is a full-service accounting and advisory firm with big capabilities. We focus on helping organizations nationwide make a difference through proactive value-added accounting, audit, taxation, forensic and consulting services.

With offices in the Washington, D.C., Chicago, and New York metropolitan areas, our specialists work hand-in-hand with our clients to help them stay ahead of financial developments and guide them through the complexities of accounting and reporting regulations.

## WHY CALIBRE CPA GROUP

- ✦ Highly personalized service through partner oversight and participation in all engagements
- ✦ Exceptional client roster showcasing expertise, experience and trust
- ✦ Continued investment in staff professional development to retain best and brightest
- ✦ Proactive sharing of constructive insights and recommendations with clients
- ✦ Honed processes and methodologies delivering efficiency and cost savings

## AUDIT & ASSURANCE SERVICES



EQUIPPING YOU WITH THE INFORMATION  
TO MAKE BETTER DECISIONS

Regulations and compliance requirements are constantly changing, which has increased the demand for transparency and clarity in financial reporting. Not-for-profit organizations must stay ahead of pending changes in order to more easily ensure compliance. Our advisors provide our clients with a complete spectrum of audit, compliance and advisory services that give them the meaningful information they need to make better financial decisions.

Our value-added approach sets us apart from the competition. We offer your organization more than just an opinion—our auditors are specially trained to evaluate internal controls and make recommendations to improve or strengthen existing controls. We also provide best practice suggestions and other recommendations for improving financial and operational efficiencies.

## FORENSIC & RISK ADVISORY SERVICES



PROTECTING AND SAFEGUARDING  
YOUR ORGANIZATION

Every organization will be exposed to fraud at some point, making it critical to design controls and procedures to manage the risk. Your key stakeholders want to know that your organization is on sound financial footing. We can provide that assurance to your members, donors, board members and other key stakeholders with our forensic and risk advisory solutions. We provide a full range of forensic and internal auditing services allowing our tax-exempt clients to mitigate the risk of fraud and put in place effective fraud prevention processes and procedures.

Our experienced Certified Fraud Examiners provide fraud risk assessments that will identify and address internal control vulnerabilities before they happen. In the event of a potential fraud, our team utilizes specialized forensic techniques to uncover evidence of fraud and quantify the loss.

Calibre CPA uses a phased approach to our internal audit services. We help tax-exempt organizations of any size evaluate and improve their governance, risk management and internal controls with tailored, cost-effective solutions.

# SPECIALIZED FINANCIAL & TAX EXPERTISE FOR ALL MISSIONS

At Calibre CPA Group, we are more than an accounting and advisory firm—we are a trusted partner that values working with associations and other not-for-profits because we believe in making a difference. We help our clients lessen the burden of dealing with compliance and regulatory issues so they can focus on making a positive impact.

WORKING WITH MORE THAN 600  
TAX-EXEMPT ORGANIZATIONS

We use our in-depth knowledge to help not-for-profits with national and international operations navigate their unique financial reporting and tax needs. Our accounting, auditing, taxation, forensic and risk advisory services help tax-exempt organizations achieve their goals and further their mission.

Our services include:

- ✧ Audit and Assurance
- ✧ Forensic and Risk Advisory Services
- ✧ Tax and Regulatory Reporting
- ✧ Accounting and Financial Services

“CALIBRE IS THE TYPE OF FIRM THAT UNDERSTANDS THE CRITICAL ISSUES FACING ORGANIZATIONS. BY UNDERSTANDING WHAT NEEDS TO BE FIXED, THEY WERE ABLE TO PERFORM SMOOTH AUDITS YEAR AFTER YEAR. WITHOUT THE SUPPORT OF GOOD FUNDAMENTALS AND THE PARTNERS WHO STAND BEHIND THEIR WORK, WE MIGHT NOT HAVE REACHED OUR ORGANIZATION’S GOALS.”

Greater North Michigan Avenue Association

# EXEMPT ORGANIZATION TAX REGULATORY REPORTING



HELPING YOU NAVIGATE COMPLEX  
CHANGES AND REQUIREMENTS

With constantly changing codes, laws and regulations, it can be difficult for many organizations to keep up with tax reporting and stay ahead of regulatory and compliance updates. Our experienced audit and tax professionals remain current and well-versed in potential or upcoming legislative and regulatory changes so we can help your organization make more informed financial decisions. We help organizations plan, develop and implement tailored taxation strategies that fit their unique needs and get them closer to achieving their goals.

Our complete scope of tax services includes much more than simply preparing a 990 and other returns. We provide our clients with strategic tax planning, filing and compliance expertise, making the entire process easier and saving valuable time and money.

# ACCOUNTING & FINANCIAL SERVICES



FREEING UP YOUR TIME SO YOU CAN  
FOCUS ON WHAT MATTERS MOST

Running an organization is a complicated and stressful job, but adding in reporting deadlines, changing requirements and limited internal resources can make it even tougher. To help make our clients' lives easier and enable them to put the focus back on their organizations' mission and growth, we offer a full suite of accounting and financial services. Our solutions simplify our clients' accounting functions by allowing them to outsource many time-consuming and tedious accounting tasks to our team so they can concentrate on what matters most.

Your organization can engage our team to handle specific accounting and financial services for any length of time, helping them remain cost-effective. We can also assist in the recruiting process, helping you find quality candidates to fill key accounting positions.

# ARE YOU READY TO SEE THE DIFFERENCE?

CONTACT US TODAY TO SPEAK  
WITH ONE OF OUR  
NOT-FOR-PROFIT SPECIALISTS.

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