



2021 Employee Benefit Plan Virtual Conference

– Presented by Calibre CPA Group –

Date: November 10, 2021

Time: 12:00 pm – 3:15 pm EST
(ALL TIMES EST)

Agenda

Welcome and Opening Remarks	12:00 PM – 12:10 PM
– James C. Kokolas, CPA, Managing Partner Calibre CPA Group	
Economic Update: A Look at 2022	12:10 PM – 12:50 PM
– Alp A. Atabek, AIF, Founder & Principal AFS Financial Group	
Audit & Accounting Updates	12:50 PM – 1:30 PM
– Jacqueline M. Dunn, CPA, Partner Calibre CPA Group	
Break	1:30 PM – 1:35 PM
Payroll Audits	1:35 PM – 2:15 PM
– Timothy G. Kalnes, Senior Compliance Manager Calibre CPA Group	
– Justin P. Sargent, Senior Compliance Manager Calibre CPA Group	
DOL Regulations – Cybersecurity	2:15 PM – 2:55 PM
– Arthur E. Budich, CPA, CFE, Partner Calibre CPA Group	
– Brian M. Isenstein, Senior Information Technology Manager Calibre CPA Group	
Employee Benefit Plan Q&A	2:55 PM – 3:10 PM