



2020 Virtual Employee Benefit Plan Conference

– Presented by Calibre CPA Group –

Date: June 11, 2020

Time: 1:00 pm – 3:15 pm EST
(ALL TIMES EST)

Agenda

Audit and Accounting Update	1:00 – 1:30 PM
-Mary Margaret Prange, CPA, Partner Calibre CPA Group	
COVID-19 and Other Hot Tax Topics	1:30 – 2:00 PM
-Scott E. Hallberg, CPA, Senior Director Calibre CPA Group	
Overview of the SECURE Act	2:00 – 2:30 PM
-Glenn M. Eyrich, CPA, Partner Calibre CPA Group	
Financial Strategies for Health and Welfare Plans	2:30 – 3:15 PM
-Ben Bohonowicz, Director of Client Services Employee Benefit Services	
Employee Benefit Plan Q&A	3:15 – 3:30 PM